

# TTS-ipoServ™

## Hosted Primary Market Solutions and BPO Services

TTS-ipoServ™ is a complete business and technical outsourcing solution offered by TTS for Floatation/Lead Managers to manage single/multiple/concurrent/overlapping primary market offerings. TTS-ipoServ™ is supported by experienced and qualified business managers, subject matter experts and technical consultants with an excellent track record of managing single and multiple offerings.

Save time and lower your operating costs by outsourcing your Primary Market Offering Management Processes and Technical Support to TTS.

TTS-ipoServ™ provides state-of-the-art security for TTS' software line and professional services; ensuring that your data is never compromised. The benefits to all Floatation/Lead managers include elimination of infrastructure costs, easy access and use, fast-to-go-live, reliability, performance and security.

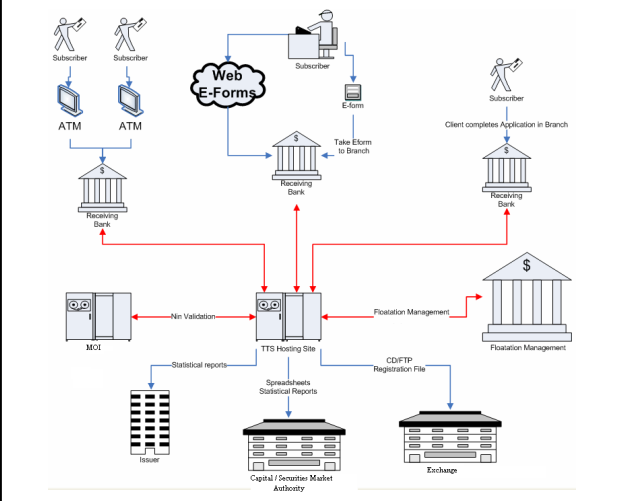
### TTS-ipoServ™ Solutions

- TTS-Book™ – Book Building Management
- TTS-PPS™ – Private Placement Management
- TTS-IMS™ – IPO Management
- TTS-Rights™ – Rights Issue Management
- TTS-ShareInfo™ – Share Information Management

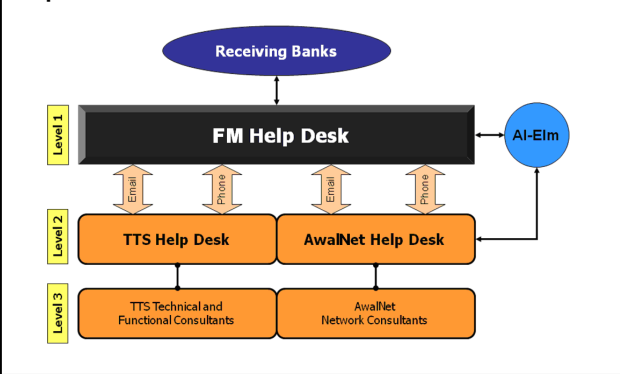
### Key Features

- Floatation Management for Single or Multiple Concurrent IPOs – NO size limit
- TTS provides technical support of the IPO(s) or Rights Issue(s) on your behalf – from Book Building thru upload of the required Tadawul Registry File
- Daily Control and Activity Reports accessed in real-time on line or can be downloaded for reconciliation purposes
- All verifications and validations are up to date with the CMA specifications
- Capable of handling multiple (concurrent/overlapping) offers of any size
- Top security facilities to ensure data security
- 24/7 monitoring and support from AwalNet and TTS
- Enables Floatation/Lead managers to manage IPOs, Rights Issues and Private Placements by staying within the boundary of SAMA's outsourcing regulations
- State of the art solution with high end servers assigned for Database, Application and Load Balancing
- High performing network equipments
- Built on Scalable, Robust and Extensible architecture
- Allows all banks to participate in the Offer process
- ipoXML® Specification – uses the Saudi Arabia standard XML format for IPO data
- Electronically accepts data submissions real-time from any Banking channels
- Integrated with bank's back-end systems for checking, moving and reversal of funds
- Real-time IPO Disaster Recovery – regardless of who the Floatation Manager is
- Arabic enabled as per Kingdom's standards
- Audit trail for all changes made to any data
- Lead Manager can manage from multiple authorized locations

### Process



### Help-Desk



### Key Benefits

- One Stop Shop for all Lead Managers
- Can manage Multiple Concurrent Offers of any size
- Absolute conformance with all Local Exchange and Regulatory/Government requirements
- Complete transparency among all Participants
- Existing AwalNet connectivity links to Receiving Partners, Lead Manager and AI-Elm
- Business and Technical Help Desk facilities during the Offer Period
- Managed by professionals who know Primary Market Offer Management – from End to End